Review of Results from MS/MS Pre-Conference Survey

APHL Newborn Screening QA/QC Subcommittee

Presented by Arthur Hagar



"Missed" Cases

• Missed or Delayed Diagnosis ???

# of Cases	Disease
<u>></u> 5	MSUD, TYR 1, CIb C/D, PKU
4	VLCAD, PA/MMA, BKT
3	MCAD, ASA, CUD
2	OTC, CPT II, SCAD, HCU
1	GA I, GA II, LCHAD, 2MBD, HHH



Analysis. Answers. Action.

Who Determines "Missed" Cases





Reasons for "Missed" Cases

- Value of Marker Less Than the Cutoff Value
 - Occasionally "close" or borderline
 - Often mild or variant cases
- Marker Not Appropriate
 - Tyrosine instead of SUAC for TYR, Type 1
- Problem With Algorithm ???
- Infant on TPN
- Condition Not on Panel (e.g., Cbl C/D)



Corrective Action

- Nothing
- Change Cutoff Value(s)
 May result in more false positives
- Change Marker
 - Tyrosine to SUAC for TYR, Type 1
- Add Marker(s) or Ratios
 - Leu/Ala for MSUD
 - C16 + C18:1 for CPT-II



Corrective Action

- Add Tiers
 - Age, weight, gestational age
- Change Protocol
 - Active follow-up of infants on TPN
- Add Second Tier Test
 - Ex: molecular tests
- Use of Region 4 Tools
 - How to implement in screening lab?



Frequency of Cutoff Review





Analysis. Answers. Action.

Cutoff Review

- Routinely 25%
- Occasionally 54%
- Other Responses 21%
 - False negative (missed case)
 - Increase in false positives
 - When new standards are used
 - Change in reagent kit lot
 - Request of medical director



Frequency of Routine Review





Analysis. Answers. Action.

Routine Review of Cutoffs

- WHY?
 - To decrease the number of false positives without missing cases
 - To ensure that there are no population shifts
 - To ensure comparability between instruments
 - New kit lot
 - Seasonal effects
- WHO?
- HOW?



Occasional Review of Cutoffs – When?





Analysis. Answers. Action.

Final Decision to Change Cutoffs





Analysis. Answers. Action.

Are Clients Notified





Analysis. Answers. Action.

Question 11

 Rather than updating your cutoffs, do you take any other type of corrective action when you encounter a scenario that may require a cutoff change?



Question 11 Responses





Analysis. Answers. Action.

Question 11 – Other Responses

- Review interpretation algorithm
- Add secondary marker(s) and ratios
- Review possible effect of age, GA, season
- If due to reagent lot change, may wait out
- Check instruments
 - Review maintenance records
 - Consult vendor engineer
 - Perform instrument comparison



Question 12

 If applicable, what type of corrective action do you take when you encounter a scenario that may require a cutoff change?



Corrective Actions in Situations that May Require a Change in Cutoffs

- Review of six months of data
 - normals, abnormals, missed cases
- Statistical analysis and study
- Correlate change in number of call outs and confirmed cases
- Full investigation
 - Shifts in means of controls or patients
 - Retest old specimens (confirmed cases & borderline results) and PT samples



Acknowledgements

- QA/QC Subcommittee
 - Patrick Hopkins, Chair MO
 - Neena Champaigne SC
 - Fizza Gulamali-Majid MD
 - Art Hagar GA
 - Patty Hunt TX
 - Joe Orsini NY
 - Santosh Shaunak WA
 - Eleanor Stanley MI

• CDC

- Victor de Jesús
- Joanne Mei
- APHL
 - Jelili Ojodu
 - Guisou Piñeyro
 - OluwaFunke Akinsola
 - Ruhiyyih Degeberg
- GPHL
 - Betelehem Alemayehu



Breakout Group Topics



Analysis. Answers. Action.

Missed Case/Delayed Diagnosis

- Is it a missed case or delayed diagnosis?
 What is the difference between the two?
 Are there different implications?
- How are missed cases identified?
 - How do they come to the lab's attention?
 - What is your mechanism for picking them up?
- Are conditions not on your panel counted? – What are the implications of either choice?



Barriers to Changing Markers

- Compile a list of barriers

 Categorize as administrative or technical
- Discuss possible solutions/approaches



Barriers to Method Selection

- Is an FDA-cleared/approved kit required?
- What are the barriers to using a laboratory-developed test (LDT)?
- Is implementation of second-tier tests feasible?
 - What are the advantages and disadvantages?
- Discuss possible solutions/approaches



Cutoff Reviews

- How often are cutoffs reviewed?
 How often should they be reviewed?
- Who does the review?
 - Who should be involved in the review?
- What data are used when reviewing cutoffs?

Discuss possible solutions/approaches



Use of Ratios and Enhanced Interpretation Schemes

- Are ratios included in the laboratory report?
- How would you report an enhanced interpretation scheme?
- What are the barriers to using ratios or enhanced interpretation schemes?
 - Ex: use of ratios or an enhanced interpretation scheme with a FDA-approved kit?
- Discuss possible solutions/approaches



Quality Assurance: Corrective and Preventative Action Procedures

- What are the common QA failures in the lab?
- What are the common triggers of CAPA Procedures?
- Review examples of CAPA investigations.

• Discuss possible solutions/approaches

